

HSA Contribution Form

Please complete this form to make a contribution to your WealthCare Saver* Health Savings Account (HSA). Enclose a check made payable to WealthCare Saver FBO (Account Holder Name) HSA in the amount specified below and include your HSA account number on your check. NOTE: If you instruct the trustee of your HSA/MSA to transfer funds directly to WealthCare Saver, the transfer is not considered a rollover. Use a WealthCare Saver Transfer of Assets form for this purpose, not this form.





Mail completed form to:

WealthCare Saver #010163

BIN 88163

Milwaukee, WI 53288-0163

OR



Overnight completed form to:

WealthCare Saver #010163 4900 W. Brown Deer Road Milwaukee, WI 53223



Questions about this form? 800-499-3539 M-F 8:30 AM to 5:00 PM Eastern

ACCOUNT NUMBER (12 digit	s beginning with 601)		
AST NAME	FIRST NAME	MIDDLE	EINITIAL
EMPLOYER NAME		SOCIAL	SECURITY NUMBER
EMAIL ADDRESS		TELEPH	HONE NUMBER
STREET ADDRESS			
CITY	STATE	ZIP COI	DE
RETURN OF MISTAKEN	applied as a Standard Contribution for th Current Tax Year (Transaction Code 204)	STANDARD	r. Undesignated contributions will be Current Tax Year (Transaction Code 200)
CONTRIDUTION AMOUNT	applied as a Standard Contribution for th		
RETURN OF MISTAKEN DISTRIBUTION A return of an HSA distribution taken for an unqualified medical expense.		e Current Year.	□ Current Tax Year (Transaction Code 200) □ Prior Tax Year (Transaction Code 201) □ Catch-up Contribution (Transaction Code 206)
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DISTRIBUTION A return of an HSA distribution taken for an unqualified medical expense. ROLLOVER Rollover from another HSA or MSA into an HSA and that I must roll ovcan make only one rollover contrib not included in my income, is not described. Section 3: Signature I certify that I am the HSA account I conditions regarding this transaction responsibility for this transaction and result. I have not received tax or leg	Current Tax Year (Transaction Code 204) Prior Tax Year (Transaction Code 205) I understand that I can roll over amer the amount within 60 days after the ution to an HSA/MSA during a one year eductible and does not affect my continuous and the custodial Agreed will not hold WealthCare Saver as gal advice from WealthCare Saver as gal advice from WealthCare Saver as gar and compliance with related laws.	STANDARD A standard contribution would include a current year, prior year or catch-up contribution. ounts from Archer MSAs and other HSAs adate of receipt. I further understand that ar period and that a rollover contribution	Current Tax Year (Transaction Code 200) Prior Tax Year (Transaction Code 201) Catch-up Contribution (Transaction Code 206) Rollover Contribution (Transaction Code 207) It is